

PANJIT International Inc



Sep. 2025

- About PANJIT
- 2025 Q2 Financial result
- Automotive



PANJIT International Inc.

2024 Revenue: NTD\$ 12.5 Billion (2481.TW)

Product: IC, MOSFET, SiC, IGBT, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection

Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2024 Revenue: NTD\$ 990 Million (4729.TW)

Product: Touch Panel, Display

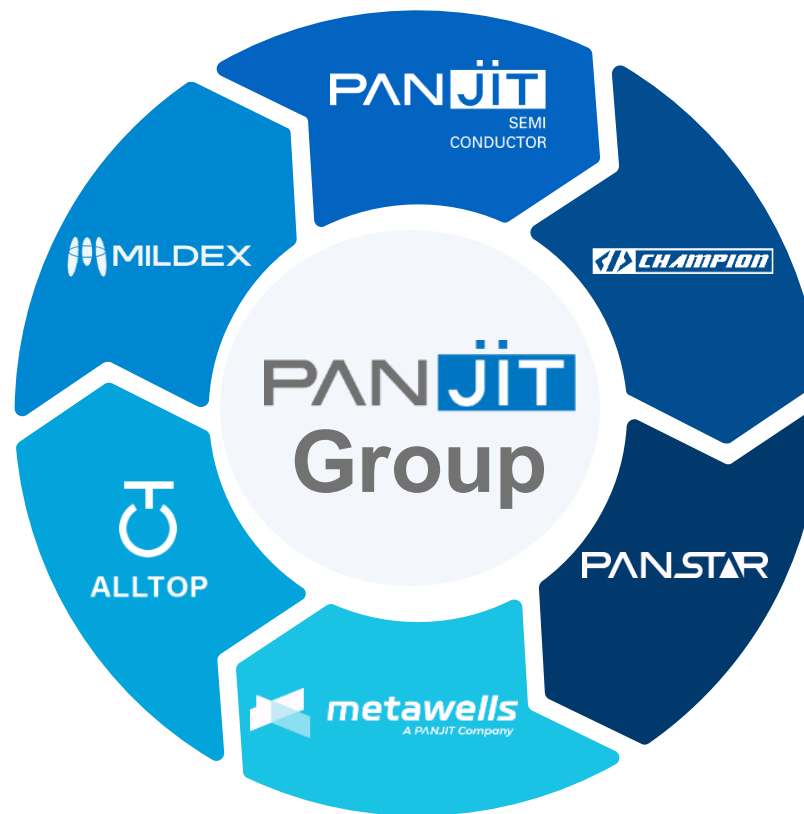
Application: Automotive, IPC, Military

ALLTOP Technology Co., Ltd.

2024 Revenue: NTD\$ 3.2 Billion (3526.TW)

Product: Connector, F cable, USB-Type C 3.1

Application: Automotive, Medical, Communication, Consumer



Champion Microelectronic Corp.

2024 Revenue: NTD\$ 816 Million (3257.TW)

Product: Power Management IC

Application: Gaming PC/Adapter, Industrial PC, 5G Power

PANSTAR Semiconductor Co., Ltd

Product: ESD, MOSFET

Application: NB, PC, Automotive, Power Supply, Motor Driver

MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC

Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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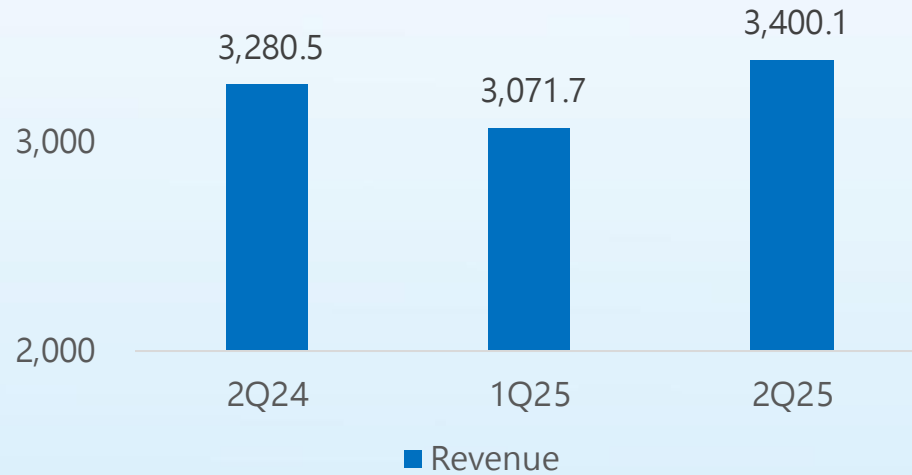


2025 Q2 Consolidated Income Statement

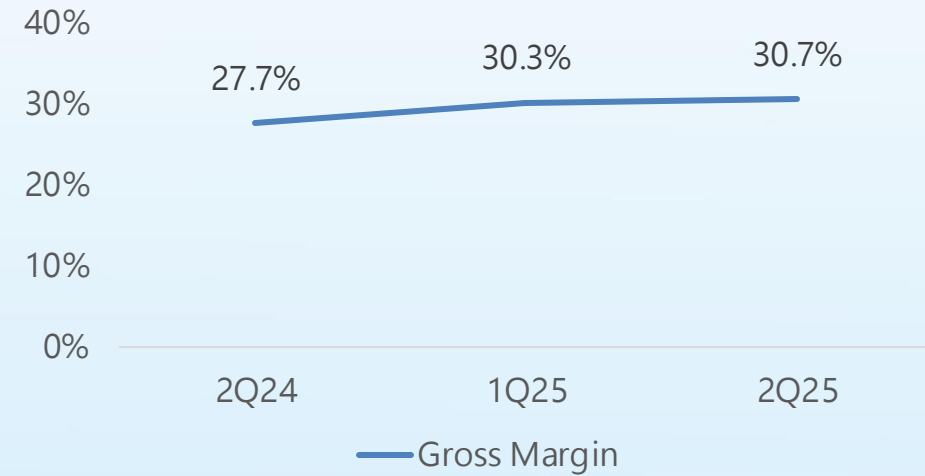
Unit: M' NTD	2025 Q2	2025 Q1	QoQ	2024 Q2	YoY
Revenue	3,400.1	3,071.7	10.7%	3,280.5	3.6%
Gross Profit	1,042.4	931.5	11.9%	909.1	14.7%
Gross Margin	30.7%	30.3%	0.4 ppts	27.7%	3.0 ppts
Sales Exp.	181.6	176.0	3.2%	181.1	0.3%
Admin. Exp.	286.6	275.8	3.9%	274.6	4.4%
R&D Exp.	238.7	246.5	-3.2%	206.5	15.6%
Operating Expenses	700.1	700.7	-0.1%	657.4	6.5%
Operating Profit	342.3	230.8	48.3%	251.8	35.9%
Operating Margin	10.1%	7.5%	2.6 ppts	7.7%	2.4 ppts
Other Operating income and expense	29.2	153.8	-81.0%	129.4	-77.4%
Income tax expense	66.9	72.1	-7.3%	46.7	43.3%
Net Profit	304.6	312.5	-2.5%	334.5	-9.0%
Net Profit Margin	9.0%	10.2%	-1.2 ppts	10.2%	-1.2 ppts
EPS	0.66	0.72	-8.3%	0.74	-10.8%

Income Statement Key Indices

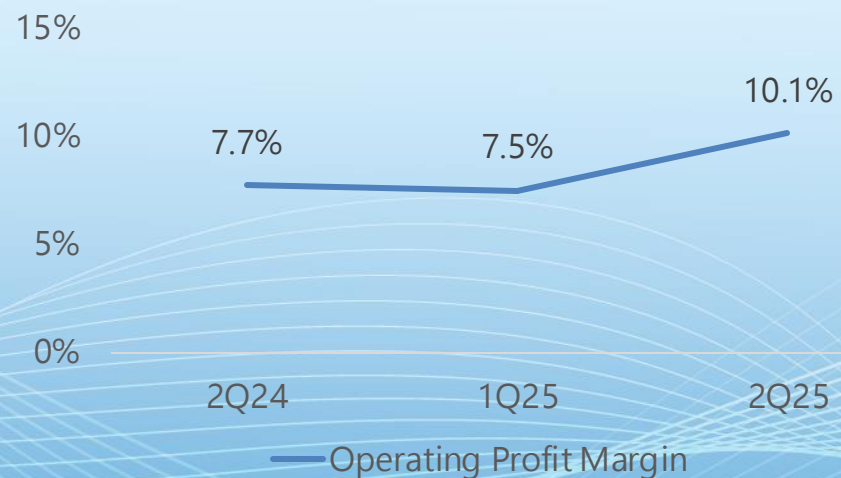
Revenue (Unit: M' NTD)



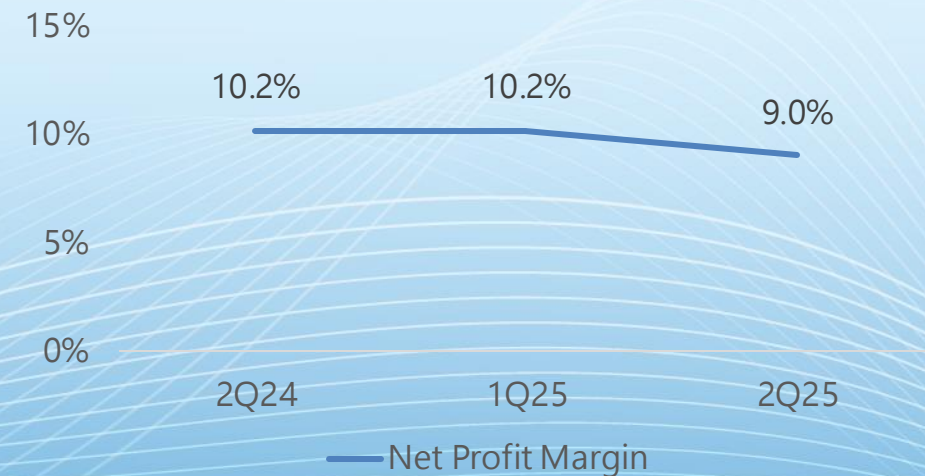
Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

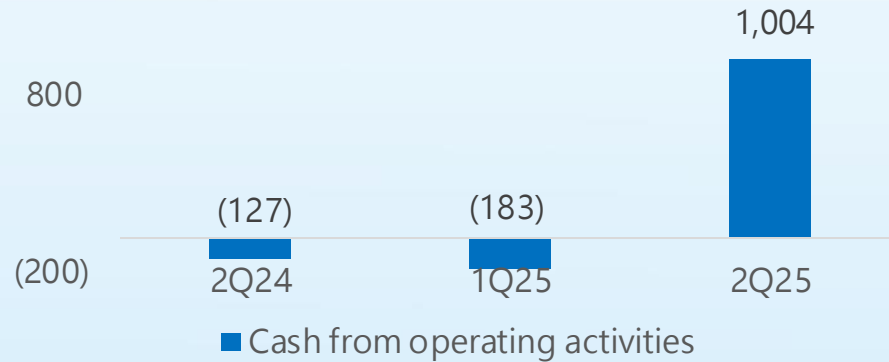
	2025 Q2		2025 Q1		2024 Q2	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,178	7.8%	2,298	7.8%	2,565	8.7%
Accounts Receivable	4,030	14.5%	4,358	14.7%	4,560	15.5%
Inventories	2,538	9.1%	2,713	9.2%	2,782	9.5%
Investments Accounted for Using Equity Method	1,996	7.2%	2,088	7.0%	2,040	6.9%
Net PP&E	6,881	24.8%	7,215	24.4%	7,584	25.8%
Total Assets	27,795	100.0%	29,621	100.0%	29,364	100.0%
Current Liabilities	7,914	28.5%	8,293	28.0%	7,854	26.7%
Non-Current Liabilities	5,467	19.7%	5,894	19.9%	6,569	22.4%
Total Liabilities	13,381	48.1%	14,188	47.9%	14,423	49.1%
Total Equity	14,415	51.9%	15,434	52.1%	14,940	50.9%

Key Indices

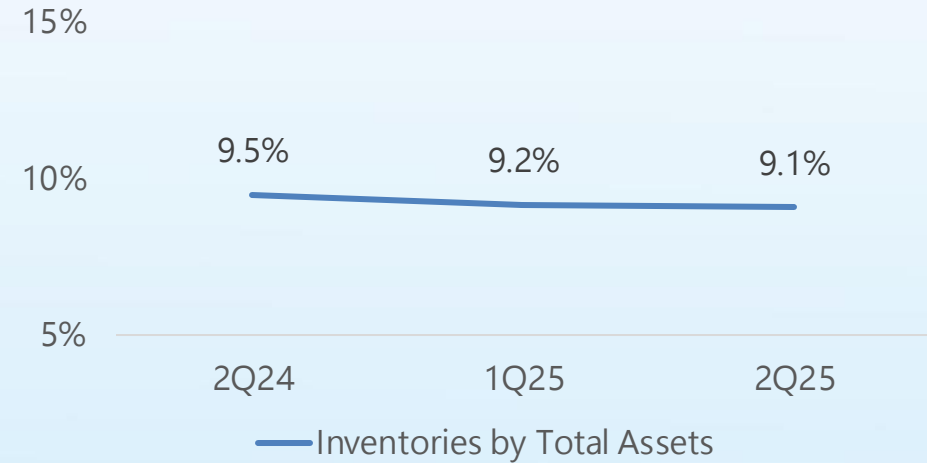
A/R Turnover Days	106	115	117
Inventory Turnover Days	100	114	108
Cash from operating activities	1,004	(183)	(127)

Balance Sheet Key Indices

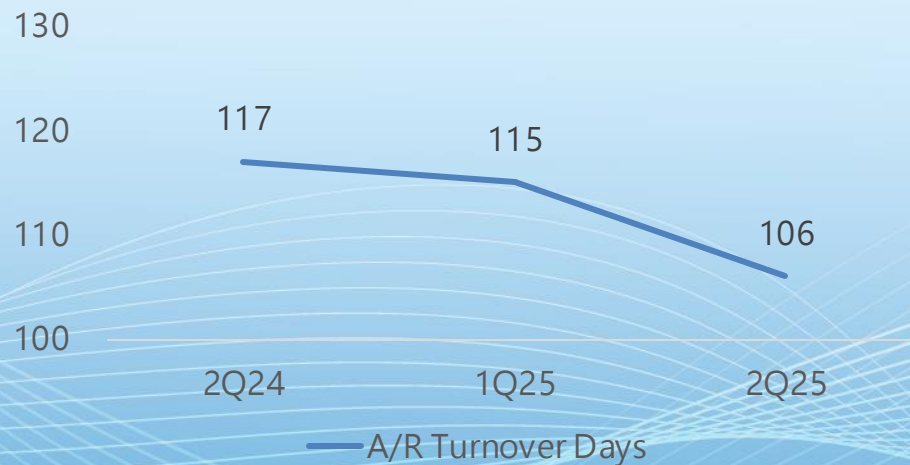
Cash from operating activities
(Unit: M' NTD)



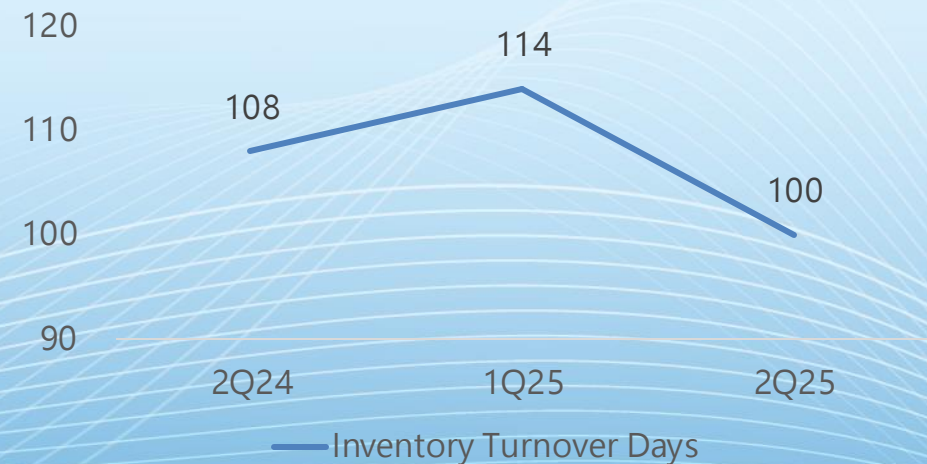
Inventories by Total Assets



A/R Turnover Days



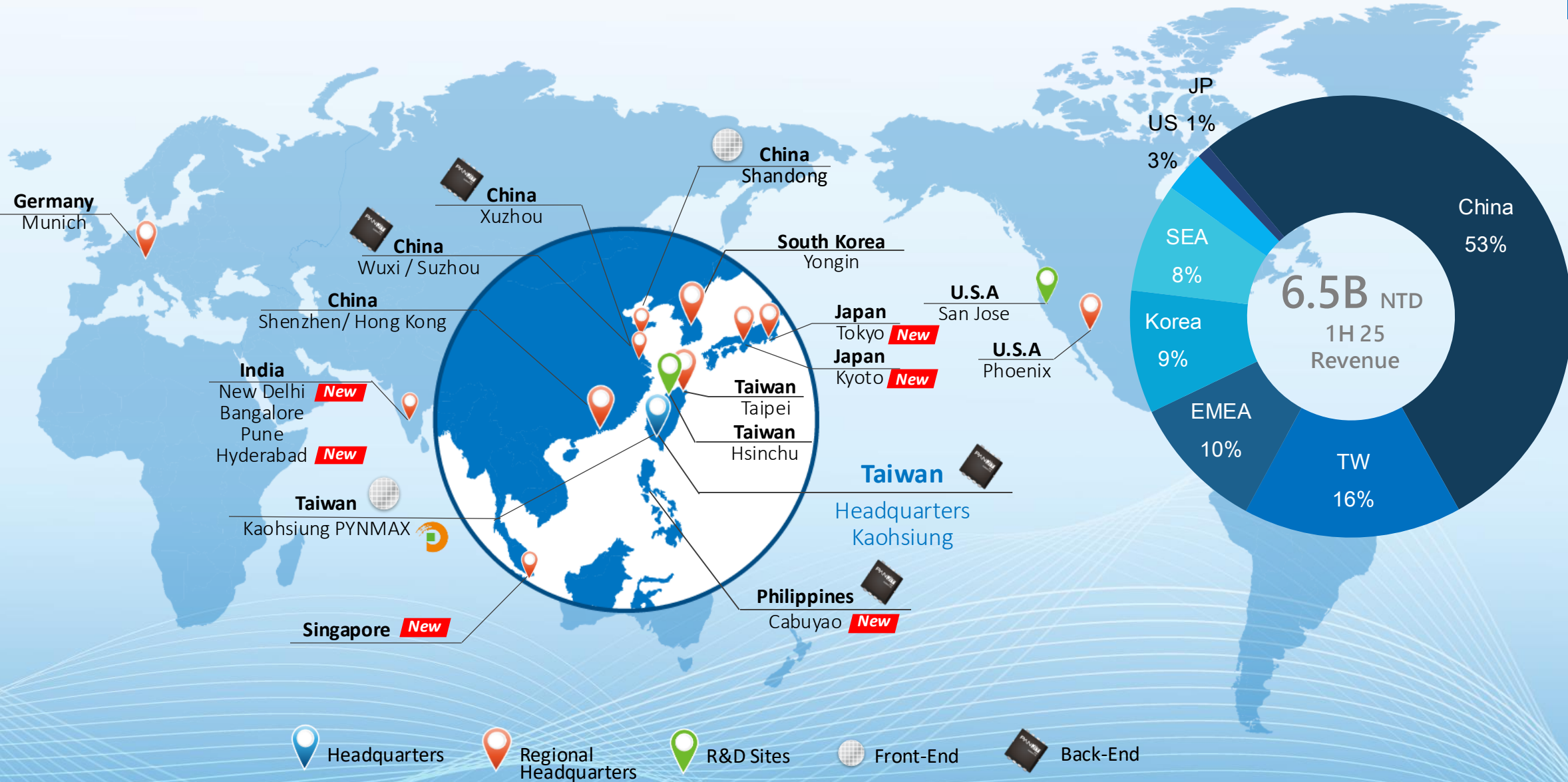
Inventory Turnover Days



2025 1H FY Financial Result

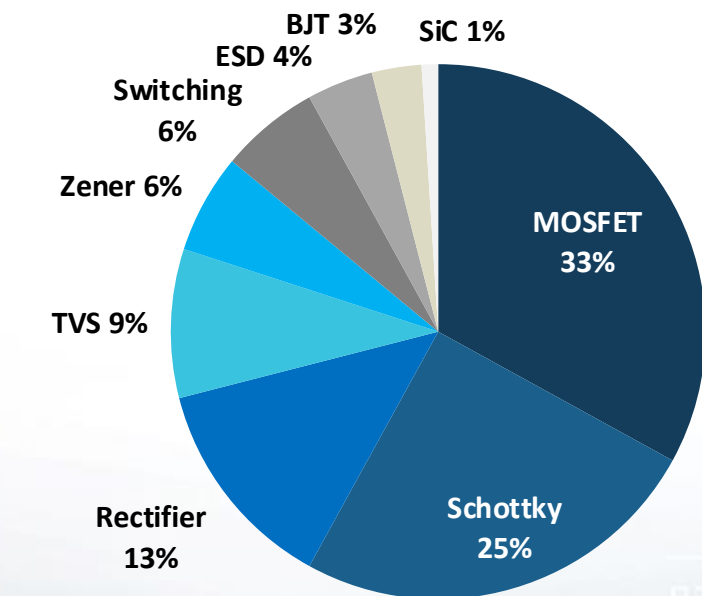
Unit: M' NTD	1H25	1H24	YoY
Revenue	6,471.8	6,189.7	4.6%
Gross Profit	1,973.9	1,685.3	17.1%
Gross Margin	30.5%	27.2%	3.3 ppts
Sales Exp.	357.6	344.9	3.7%
Admin. Exp.	562.4	505.9	11.2%
R&D Exp.	485.2	443.8	9.3%
Operating Expenses	1,400.8	1,293.0	8.3%
Operating Profit	573.1	392.4	46.0%
Operating Margin	8.9%	6.3%	2.6 ppts
Other Operating income and expense	182.9	263.7	-30.6%
Income tax expense	139.0	95.2	46.0%
Net Profit	617.0	560.8	10.0%
Net Profit Margin	9.5%	9.1%	0.4 ppts
EPS	1.38	1.21	14.0%

PANJIT Global Footprint at a Glance

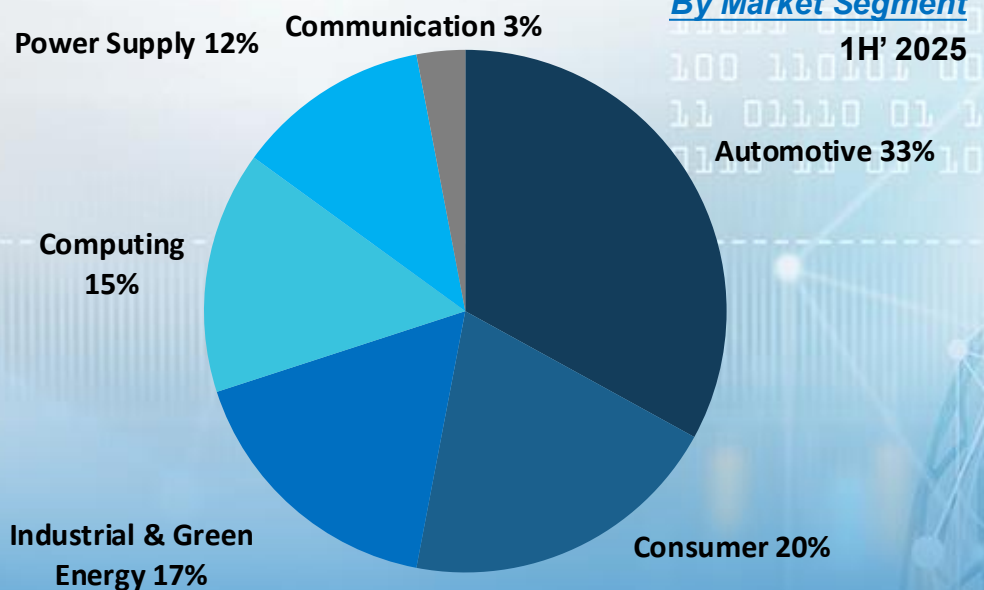


Market Segment

By Product
1H' 2025



By Market Segment
1H' 2025



Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing

Notebook, Motherboard, SSD, Server, Data center



Power Supply

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

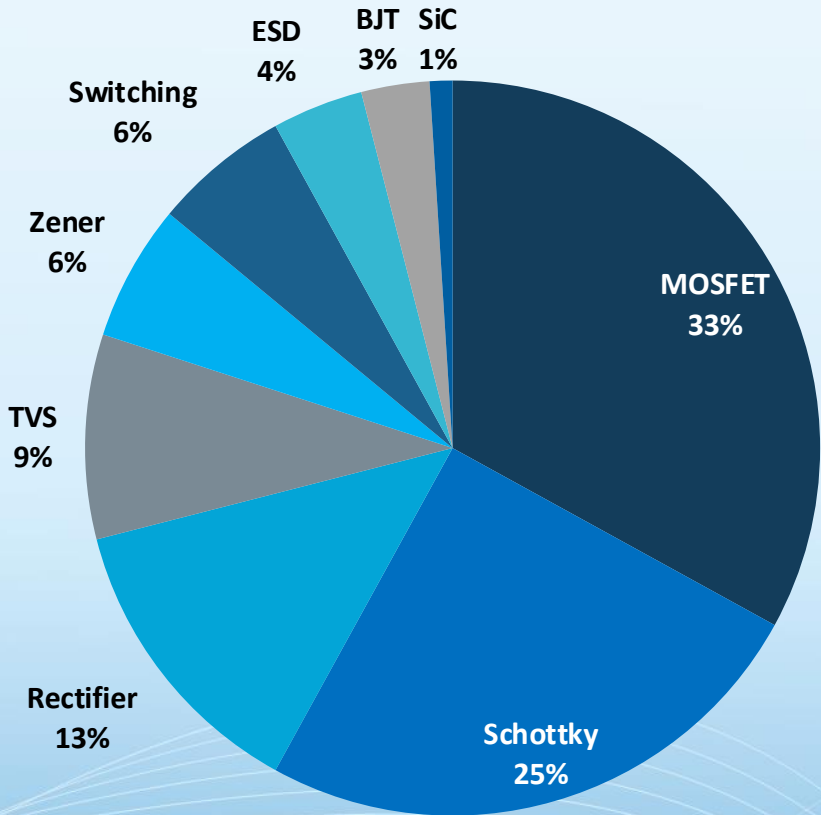


Communication

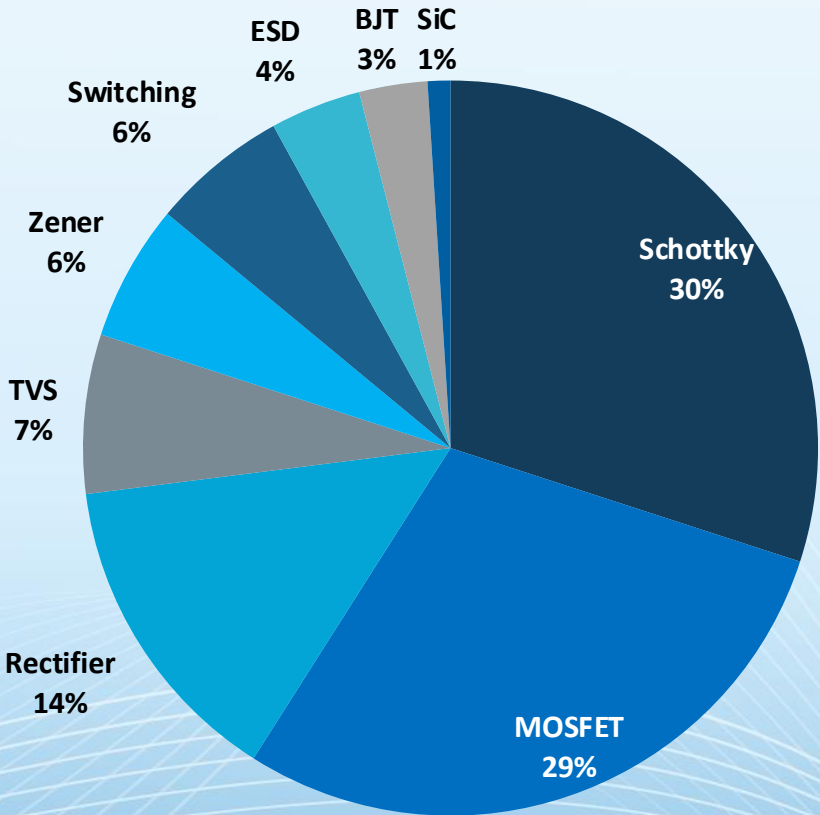
POE, Mobile, Base station

Revenue by Product

By Product
1H 2025

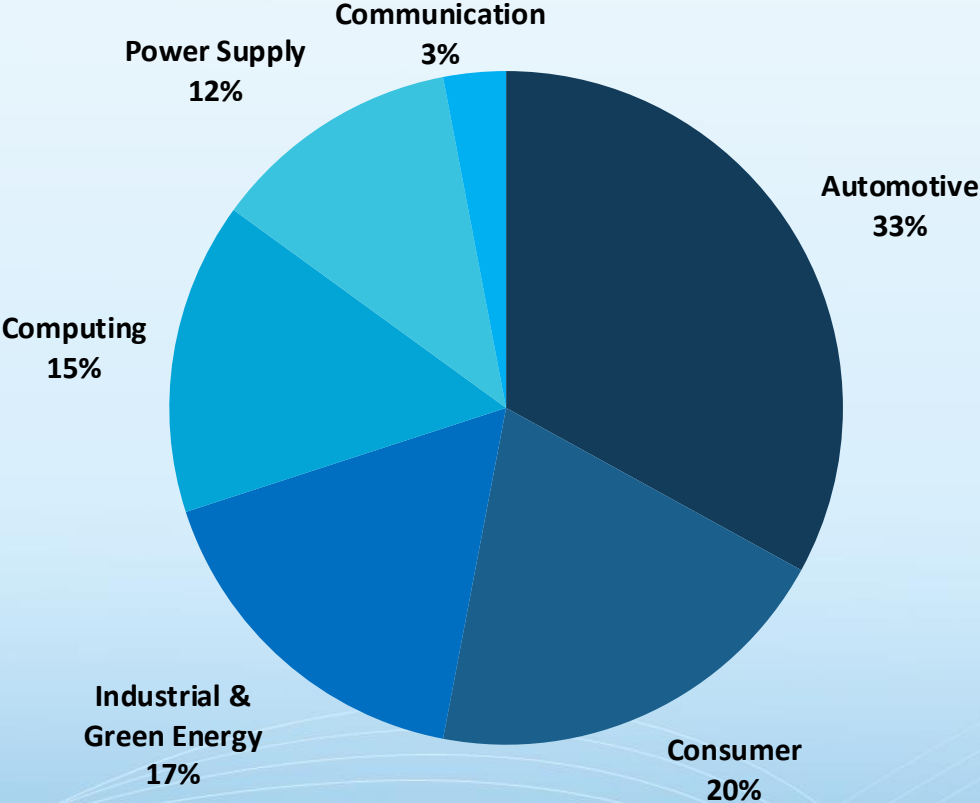


By Product
1H 2024

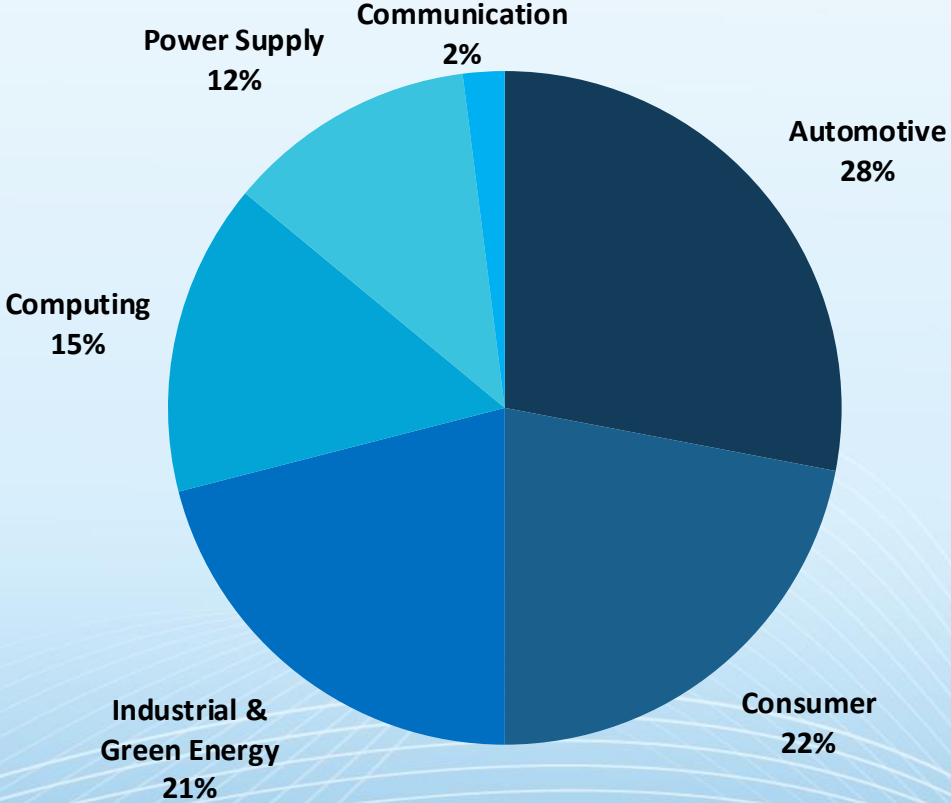


Revenue by Market Segment

By Market Segment
1H 2025



By Market Segment
1H 2024



Automotive

Automotive Business Y2025 1H

AEC-Q101 parts business trend






Product Offering

2K+ Parts

Shipment

4.73B

Pcs. in 2024





Worldwide

20+ Countries

Serving over

300+

customers across the globe



YOUR COMPONENT
OUR PROFESSION