

PANJIT International Inc



Nov. 2025

- About PANJIT
- 2025 Q3 Financial result
- Automotive



PANJIT International Inc.

2024 Revenue: NTD\$ 12.5 Billion (2481.TW)

Product: IC, MOSFET, SiC, IGBT, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection

Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2024 Revenue: NTD\$ 990 Million (4729.TW)

Product: Touch Panel, Display

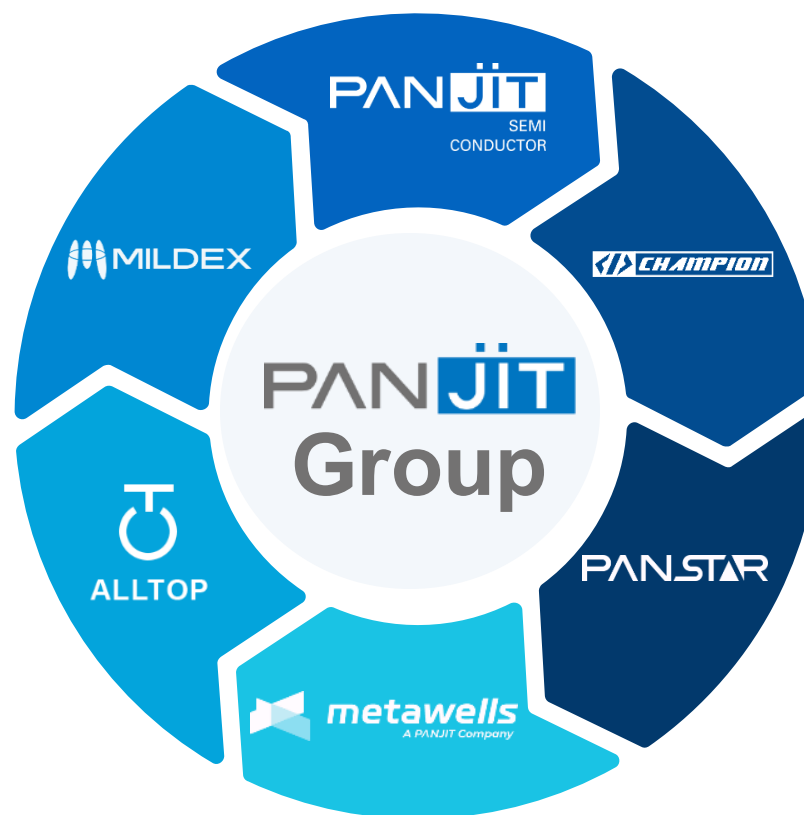
Application: Automotive, IPC, Military

ALLTOP Technology Co., Ltd.

2024 Revenue: NTD\$ 3.2 Billion (3526.TW)

Product: Connector, F cable, USB-Type C 3.1

Application: Automotive, Medical, Communication, Consumer



Champion Microelectronic Corp.

2024 Revenue: NTD\$ 816 Million (3257.TW)

Product: Power Management IC

Application: Gaming PC/Adapter, Industrial PC, 5G Power

PANSTAR Semiconductor Co., Ltd

Product: ESD, MOSFET

Application: NB, PC, Automotive, Power Supply, Motor Driver

MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC

Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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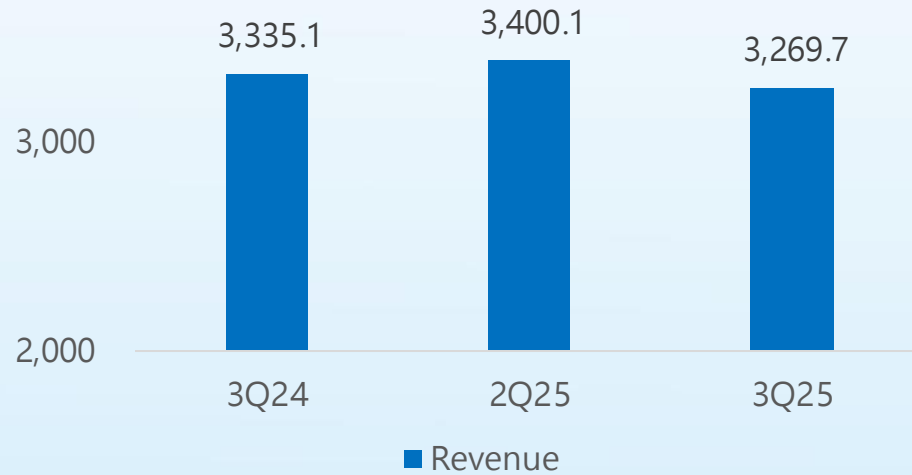


2025 Q3 Consolidated Income Statement

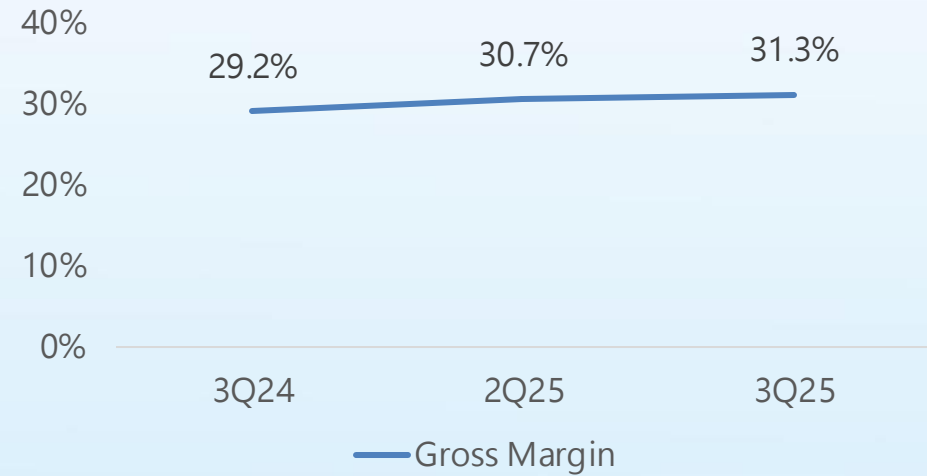
Unit: M' NTD	2025 Q3	2025 Q2	QoQ	2024 Q3	YoY
Revenue	3,269.7	3,400.1	-3.8%	3,335.1	-2.0%
Gross Profit	1,023.7	1,042.4	-1.8%	974.1	5.1%
Gross Margin	31.3%	30.7%	0.6 ppts	29.2%	2.1ppts
Sales Exp.	181.2	181.6	-0.2%	192.9	-6.1%
Admin. Exp.	311.3	286.6	8.6%	282.7	10.1%
R&D Exp.	252.7	238.7	5.9%	259.4	-2.6%
Operating Expenses	747.4	700.1	6.8%	739.6	1.1%
Operating Profit	276.3	342.3	-19.3%	234.4	17.9%
Operating Margin	8.5%	10.1%	-1.6 ppts	7.0%	1.5 ppts
Other Operating income and expense	166.6	29.2	470.5%	96.6	72.5%
Income tax expense	76.8	66.9	14.8%	40.7	88.7%
Net Profit	366.1	304.6	20.2%	290.3	26.1%
Net Profit Margin	11.2%	9.0%	2.2 ppts	8.7%	2.5 ppts
EPS	0.79	0.66	19.7%	0.66	19.7%

Income Statement Key Indices

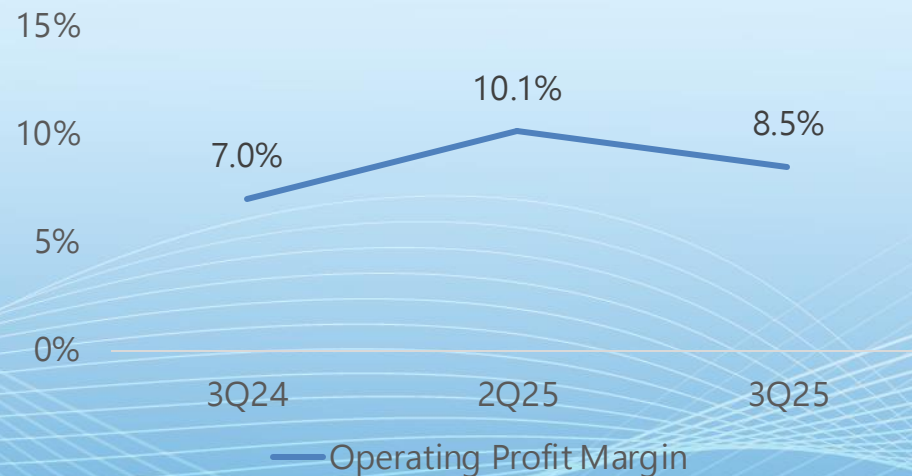
Revenue (Unit: M' NTD)



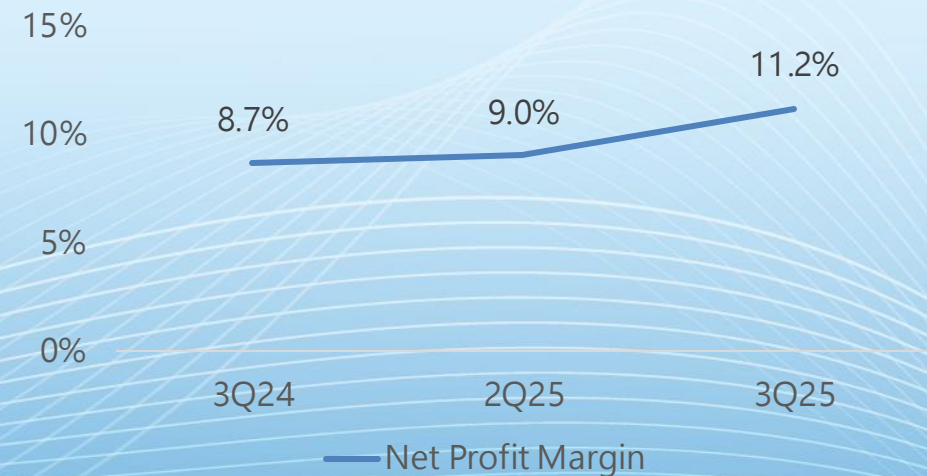
Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

	2025 Q3		2025 Q2		2024 Q3	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,251	7.7%	2,178	7.8%	2,125	7.4%
Accounts Receivable	4,237	14.6%	4,030	14.5%	4,431	15.5%
Inventories	2,597	8.9%	2,538	9.1%	2,618	9.1%
Investments Accounted for Using Equity Method	2,109	7.2%	1,996	7.2%	2,106	7.3%
Net PP&E	6,869	23.6%	6,881	24.8%	7,462	26.0%
Total Assets	29,103	100.0%	27,795	100.0%	28,671	100.0%
Current Liabilities	7,495	25.8%	7,914	28.5%	7,400	25.8%
Non-Current Liabilities	6,345	21.8%	5,467	19.7%	6,088	21.2%
Total Liabilities	13,840	47.6%	13,381	48.1%	13,488	47.0%
Total Equity	15,263	52.4%	14,414	51.9%	15,183	53.0%

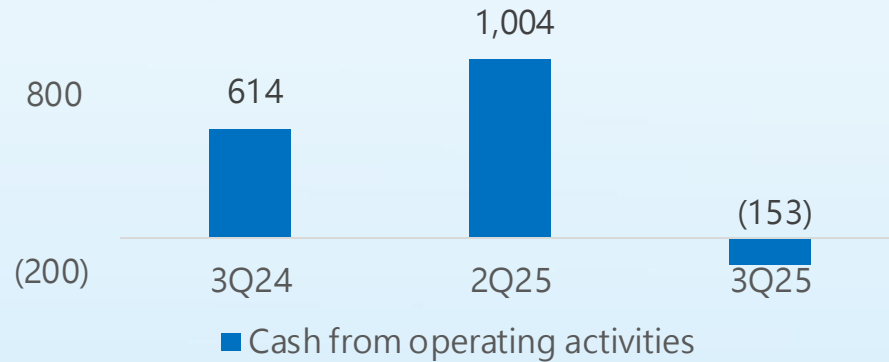
Key Indices

A/R Turnover Days	110	106	117
Inventory Turnover Days	103	100	103
Cash from operating activities	(153)	1,004	614

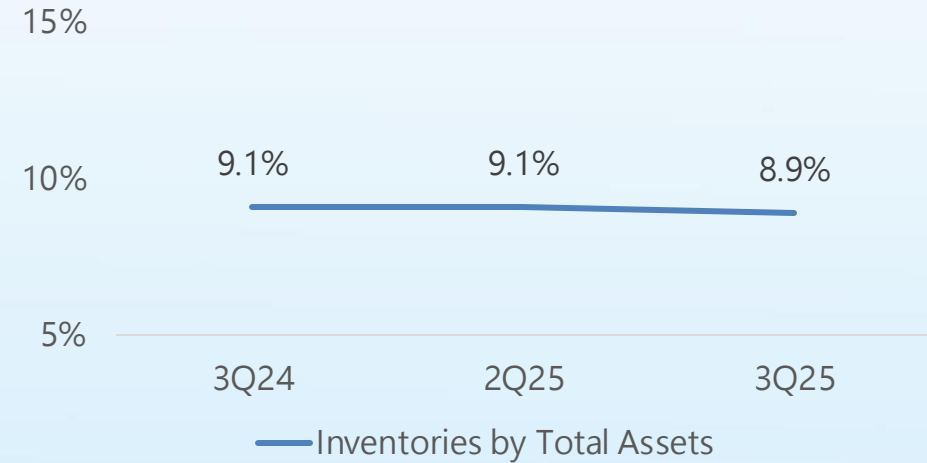
Balance Sheet Key Indices

Cash from operating activities

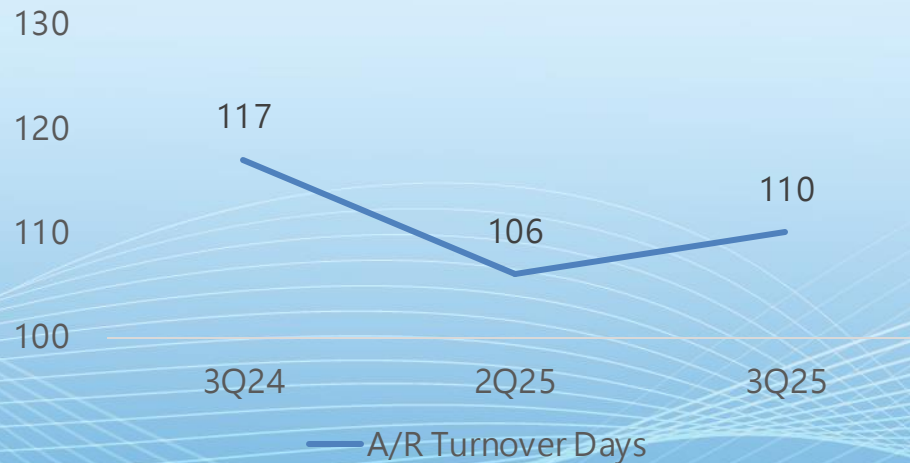
(Unit: M' NTD)



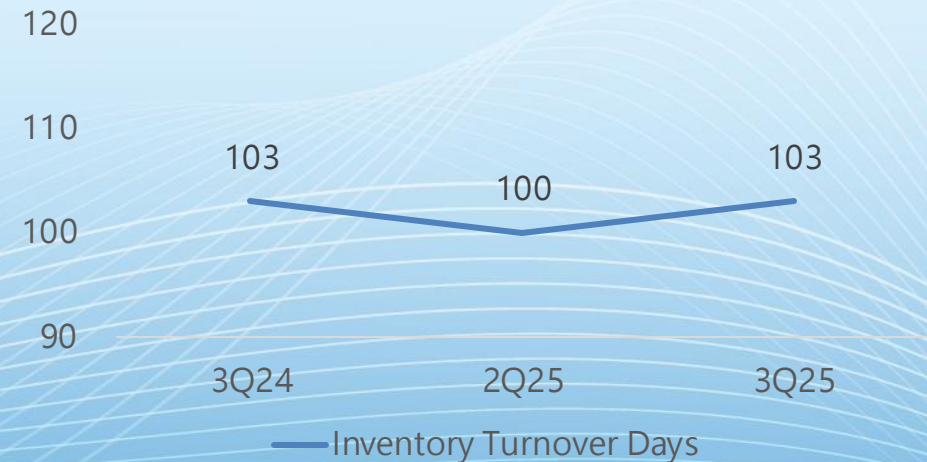
Inventories by Total Assets



A/R Turnover Days



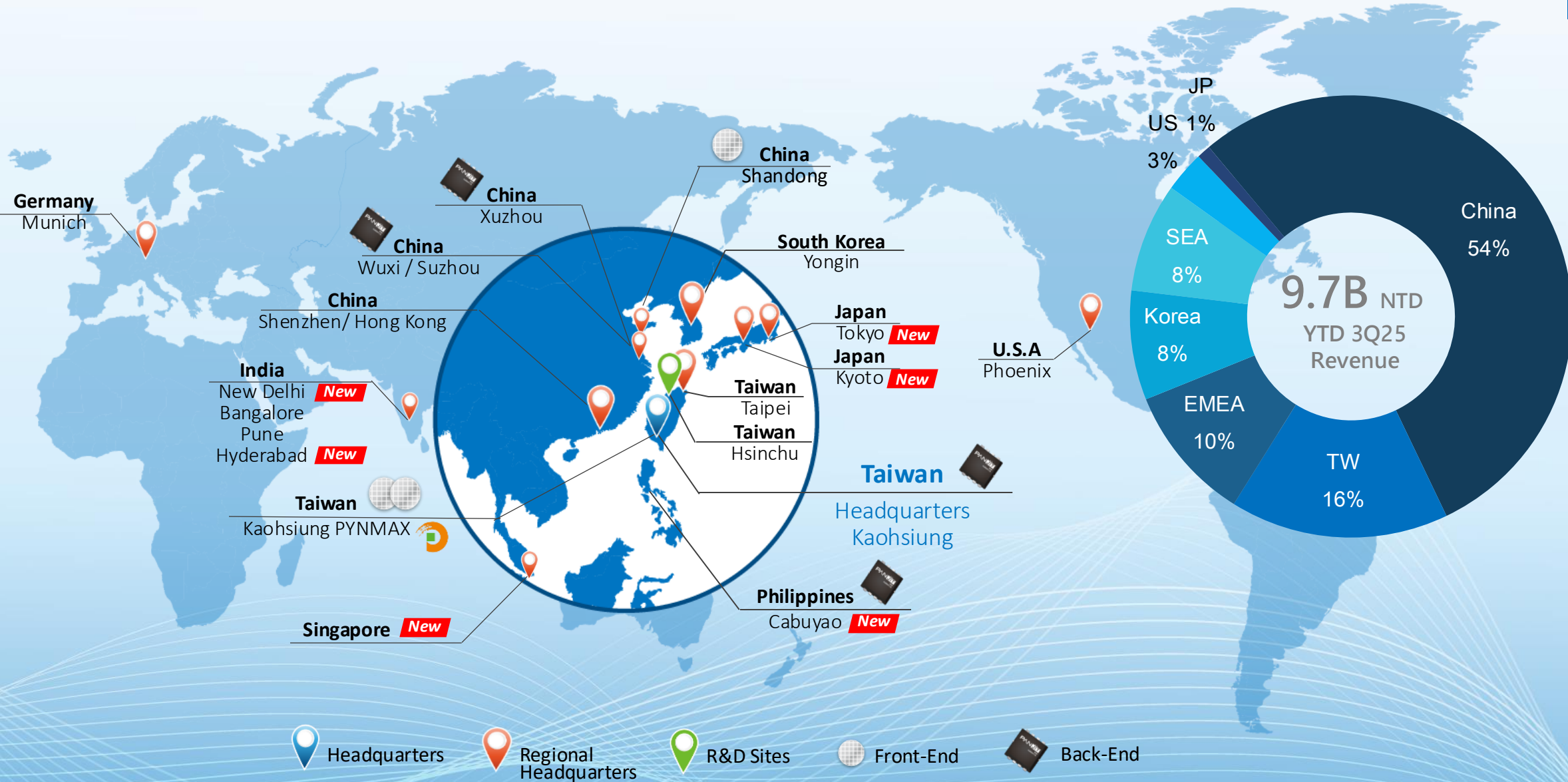
Inventory Turnover Days



2025 YTD 3Q FY Financial Result

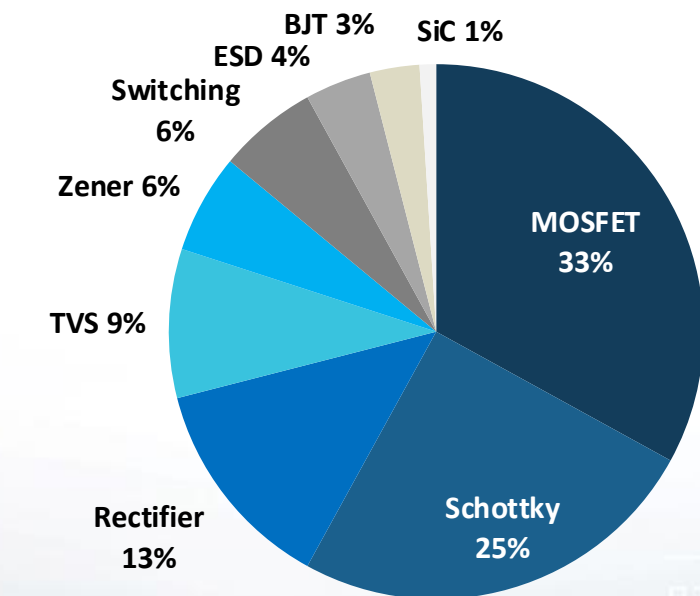
Unit: M' NTD	1Q~3Q 25	1Q~3Q 24	YoY
Revenue	9,741.5	9,527.4	2.2%
Gross Profit	2,997.6	2,659.4	12.7%
Gross Margin	30.8%	27.9%	2.9 ppts
Sales Exp.	538.7	537.9	0.1%
Admin. Exp.	873.7	788.7	10.8%
R&D Exp.	737.9	703.2	4.9%
Operating Expenses	2,148.2	2,032.6	5.7%
Operating Profit	849.4	626.8	35.5%
Operating Margin	8.7%	6.6%	2.1 ppts
Other Operating income and expense	349.6	360.2	-2.9%
Income tax expense	215.8	135.9	58.8%
Net Profit	983.1	851.1	15.5%
Net Profit Margin	10.1%	8.9%	1.2 ppts
EPS	2.18	1.87	16.6%

PANJIT Global Footprint at a Glance

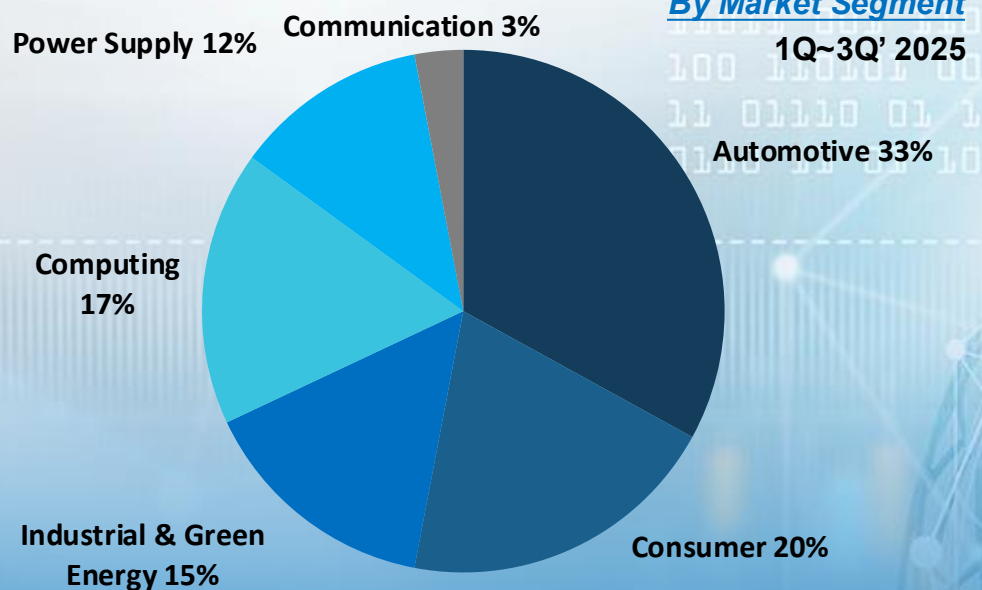


Market Segment

By Product
1Q~3Q' 2025



By Market Segment
1Q~3Q' 2025



Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing

Notebook, Motherboard, SSD, Server, Data center



Power Supply

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

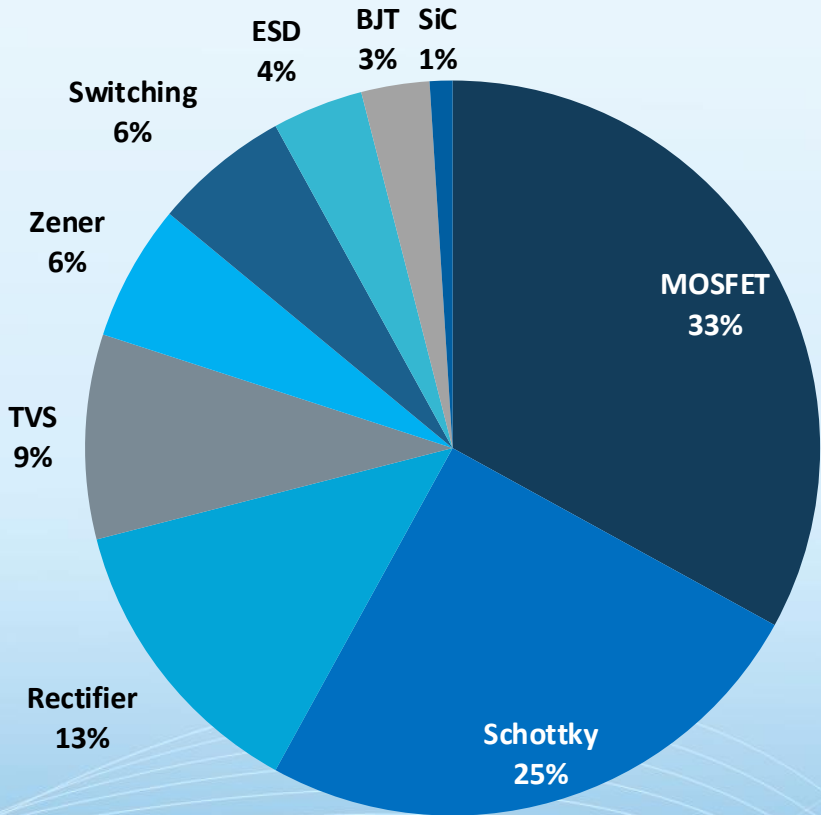


Communication

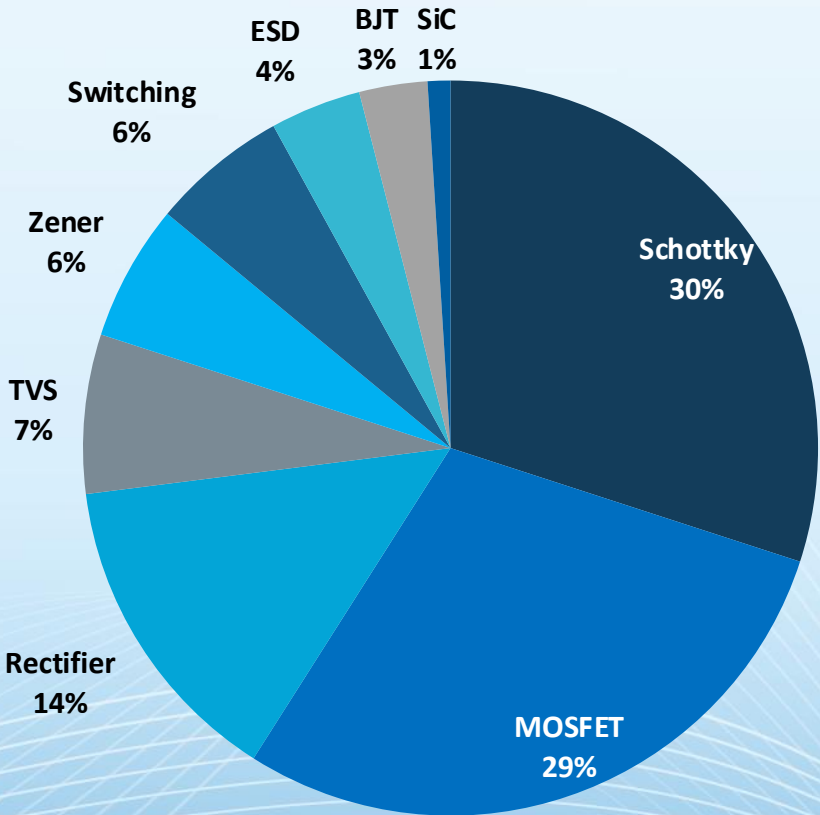
POE, Mobile, Base station

Revenue by Product

By Product
1Q~3Q' 2025

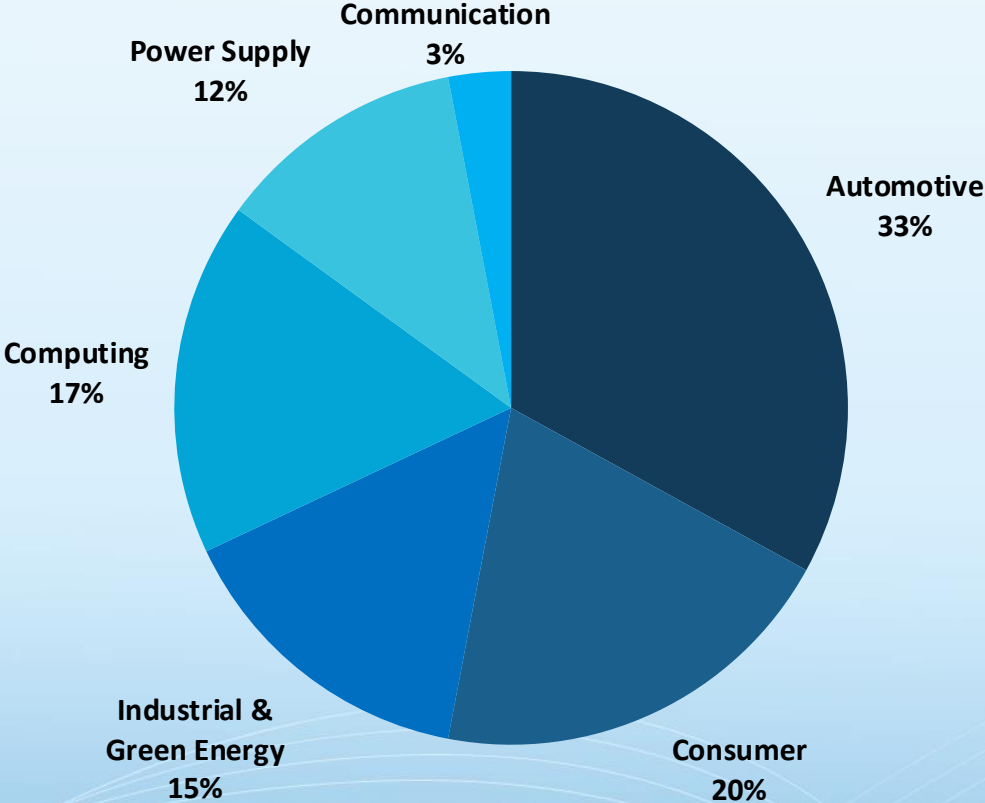


By Product
1Q~3Q' 2024

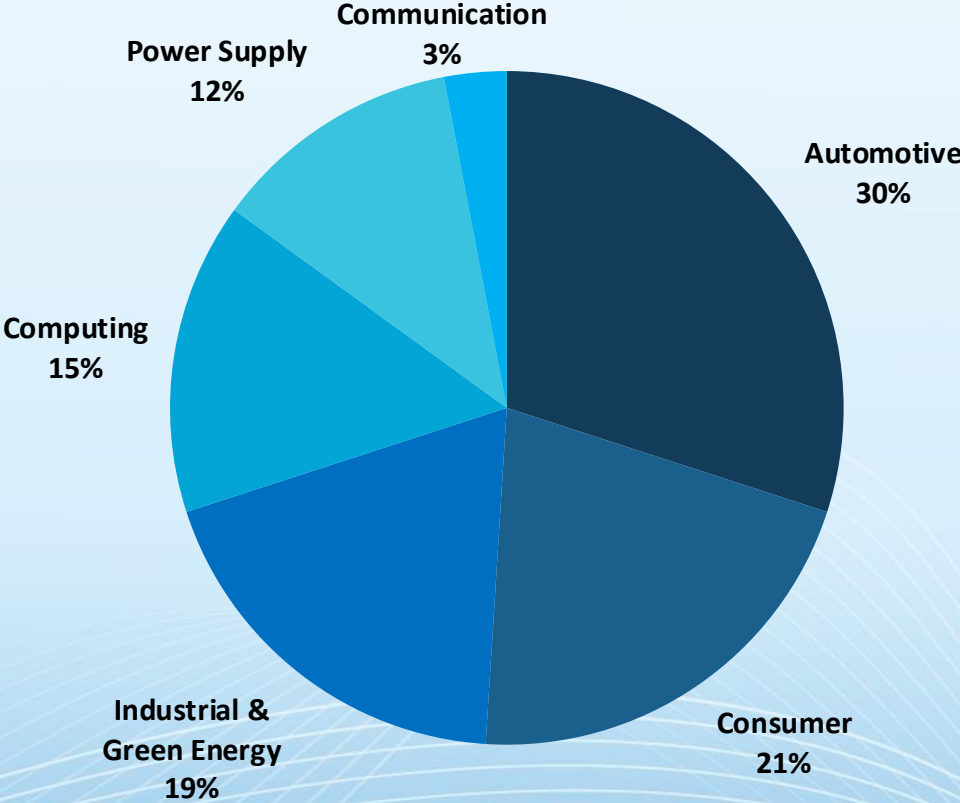


Revenue by Market Segment

By Market Segment
1Q~3Q' 2025



By Market Segment
1Q~3Q' 2024



Automotive

Automotive Business Y2025 Q1-Q3

AEC-Q101 parts business trend



Product Offering
2K+ Parts

Shipment
4.73B
Pcs. in 2024



Worldwide
20+ Countries

Serving over
300+
customers across the globe



YOUR COMPONENT
OUR PROFESSION