

PANJIT International Inc





May. 2026

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- 2026 Q1 Financial result
- Automotive

PANJIT Overview

IDM Design Capability

PANJIT semiconductor has been providing its comprehensive range of discrete products to global community for over 40 years. With continuous investment in packaging miniaturization, wafer capacity expansion, R&D in advanced high power discrete solution and IC design capability, PANJIT is the brand name that customers can depend on to be life-long partner of discrete semiconductor components and total solution provider.

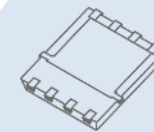
NT\$ **13.1** Billion
Y2025 Revenue



5

Worldwide Ranking
*From Omdia, 2024: Low Power Si Rectifier, >500mA

3 Frontend
Wafer Sites



5 Backend
Packaging Sites



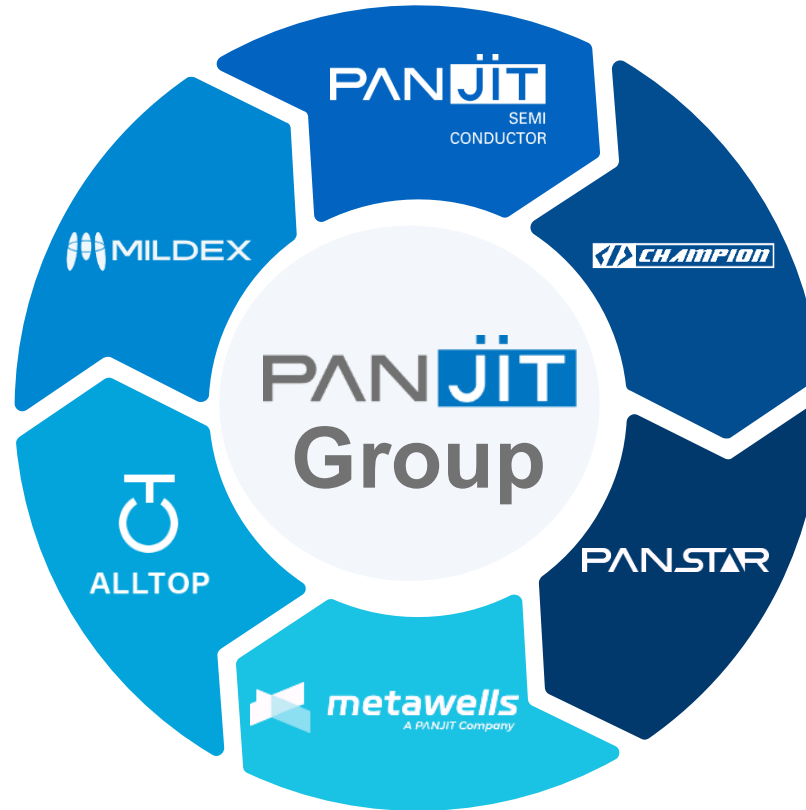
PANJIT International Inc.

2025 Revenue: NT\$ 13.1Billion (2481.TW)
Product: IC, MOSFET, SiC, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection
Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2025 Revenue: NT\$ 1.1Billion (4729.TW)
Product: Touch Panel, Display
Application: Automotive, IPC, Military



Champion Microelectronic Corp.

2025 Revenue: NT\$ 1.1Billion (3257.TW)
Product: Power Management IC
Application: Gaming PC/Adapter, Industrial PC, 5G Power

ALLTOP Technology Co., Ltd.

2025 Revenue: NT\$ 3.9Billion (3526.TW)
Product: Connector, F cable, USB-Type C 3.1
Application: Automotive, Medical, Communication, Consumer

PANSTAR Semiconductor Co., Ltd

Product: ESD Protection
Application: NB, PC, Server, TV/Monitor, Networking



MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC
Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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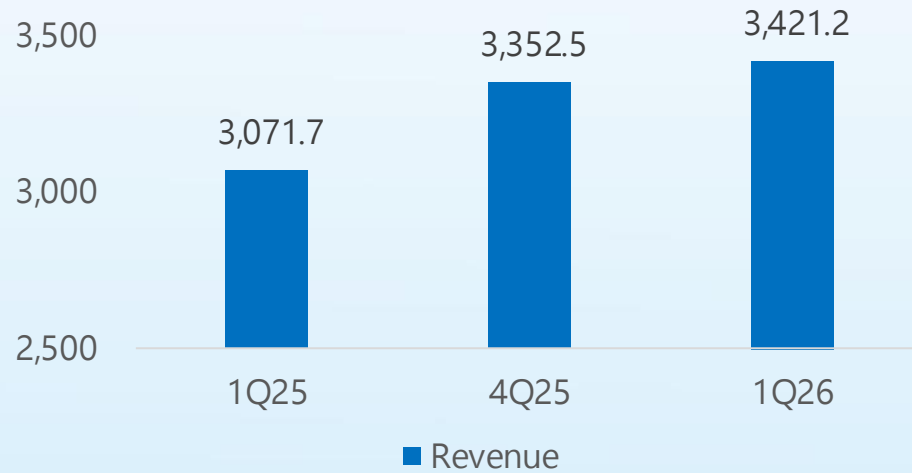


2026 Q1 Consolidated Income Statement

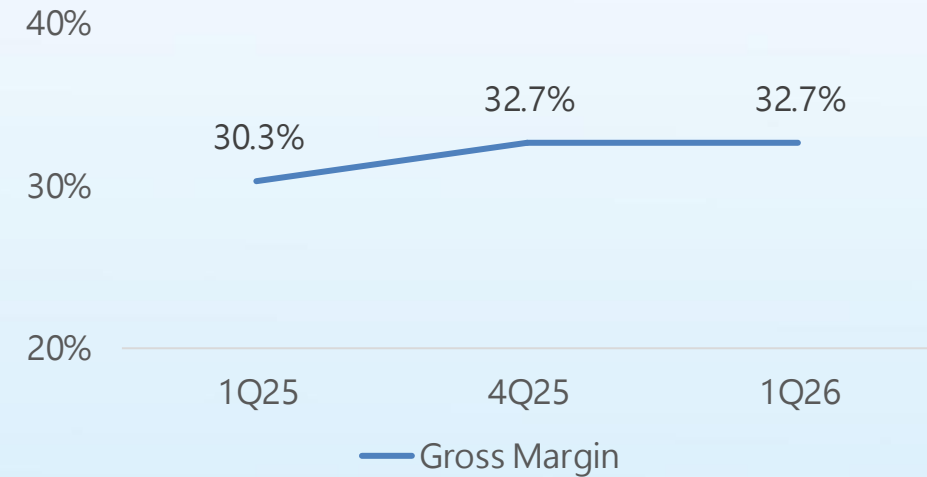
Unit: M' NTD	2026 Q1	2025 Q4	QoQ	2025 Q1	YoY
Revenue	3,421.2	3,352.5	2.0%	3,071.7	11.4%
Gross Profit	1,120.0	1,095.4	2.2%	931.5	20.2%
Gross Margin	32.7%	32.7%	0 pts	30.3%	2.4pts
Sales Exp.	198.7	231.8	-14.3%	176.0	12.9%
Admin. Exp.	330.9	348.3	-5.0%	275.8	19.9%
R&D Exp.	223.0	237.3	-6.0%	246.5	-9.5%
Operating Expenses	897.6	833.5	7.7%	700.7	28.1%
Operating Profit	222.3	261.9	-15.1%	230.8	-3.7%
Operating Margin	6.5%	7.8%	-1.3 pts	7.5%	-1.0 pts
Other Operating income and expense	179.0	217.8	-17.8%	153.8	16.4%
Income tax expense	92.0	72.4	27.1%	72.1	27.6%
Net Profit	309.3	407.3	-24.1%	312.5	-1.0%
Net Profit Margin	9.0%	12.2%	-3.2 pts	10.2%	-1.2 pts
EPS	0.75	0.94	-20.2%	0.72	4.2%

Income Statement Key Indices

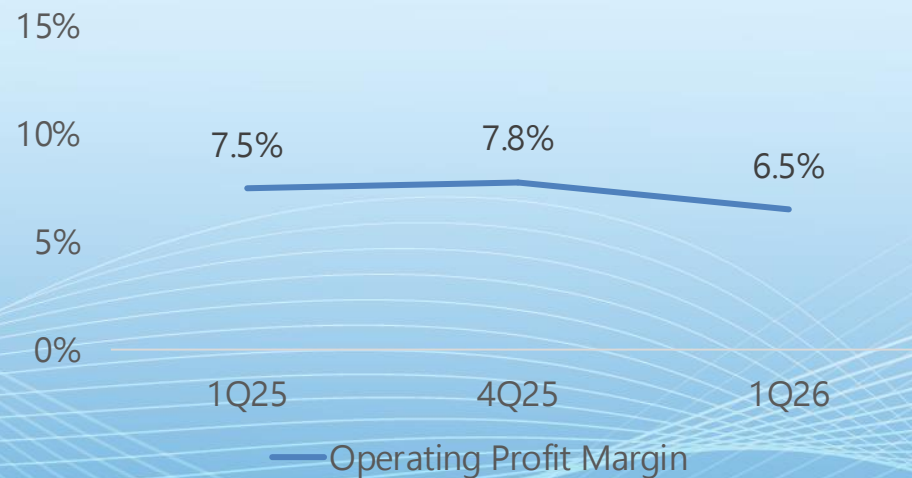
Revenue (Unit: M' NTD)



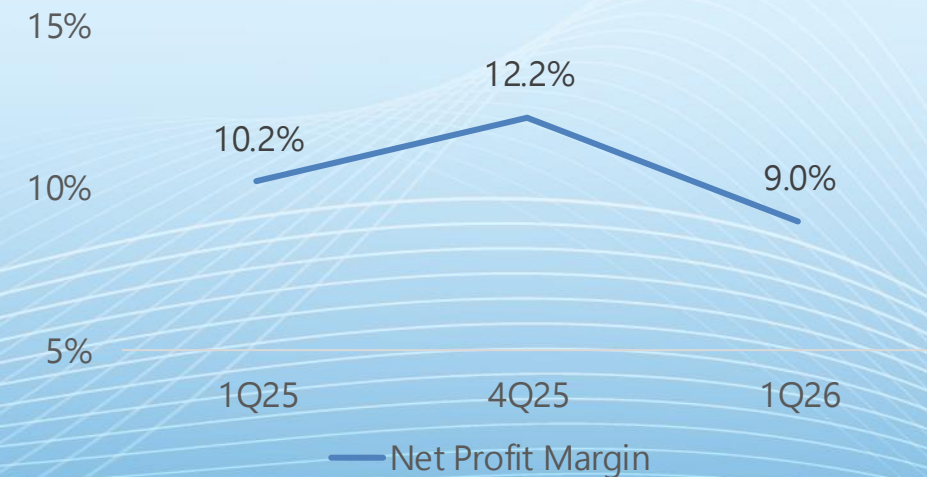
Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

	2026 Q1		2025 Q4		2025 Q1	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,063	6.7%	2,129	7.2%	2,298	7.8%
Receivables	4,455	14.6%	4,245	14.4%	4,358	14.7%
Inventories	2,792	9.1%	2,549	8.6%	2,713	9.2%
Investments Accounted for Using Equity Method	2,390	7.8%	2,219	7.5%	2,088	7.0%
Net PP&E	6,776	22.1%	6,856	23.2%	7,215	24.4%
Total Assets	30,592	100.0%	29,519	100.0%	29,621	100.0%
Current Liabilities	9,238	30.2%	7,519	25.5%	8,293	28.0%
Non-Current Liabilities	5,509	18.0%	5,873	19.9%	5,894	19.9%
Total Liabilities	14,748	48.2%	13,392	45.4%	14,188	47.9%
Total Equity	15,845	51.8%	16,127	54.6%	15,434	52.1%

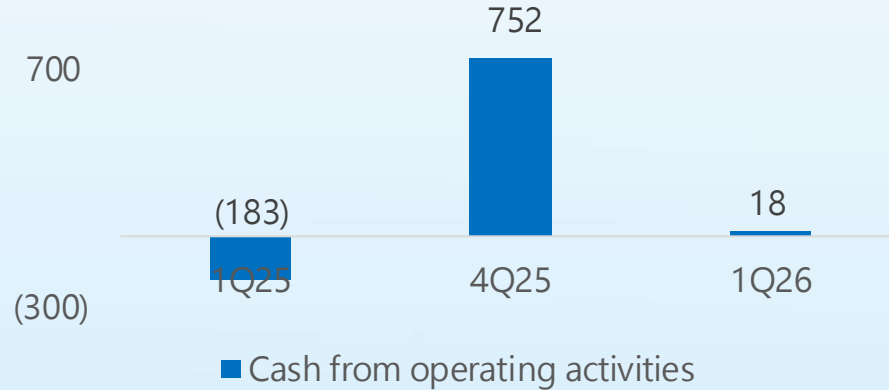
Key Indices

A/R Turnover Days	112	112	116
Inventory Turnover Days	105	103	114
Cash from operating activities	18	752	(183)

Balance Sheet Key Indices

Cash from operating activities

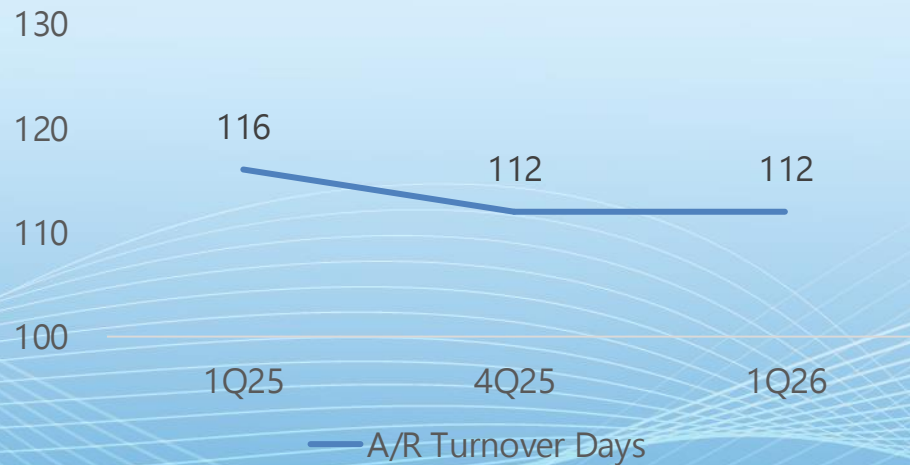
(Unit: M' NTD)



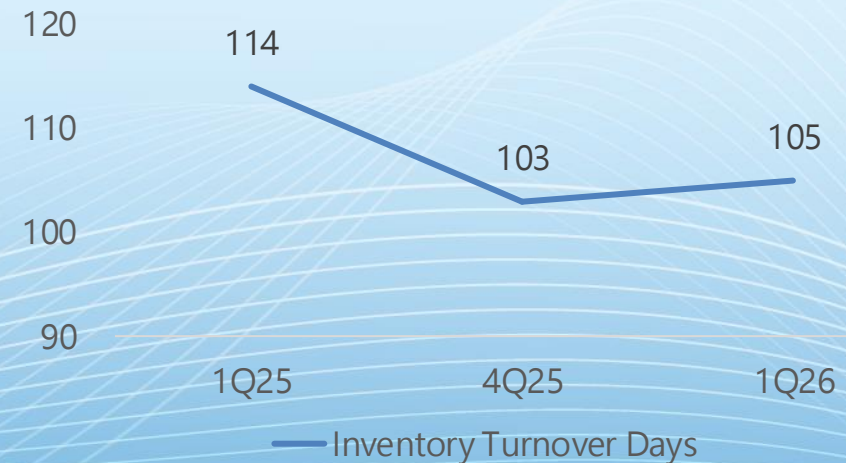
Inventories by Total Assets



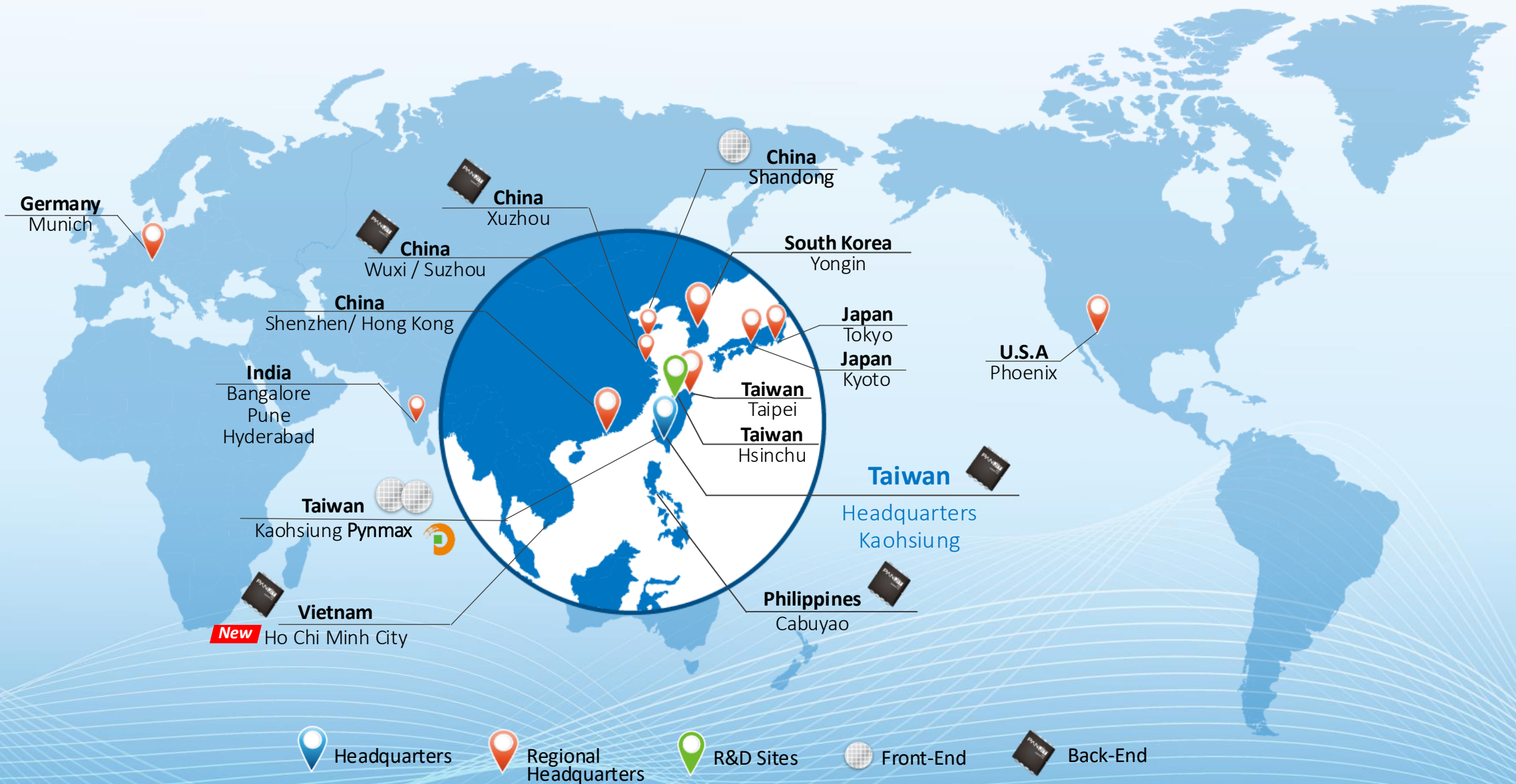
A/R Turnover Days



Inventory Turnover Days



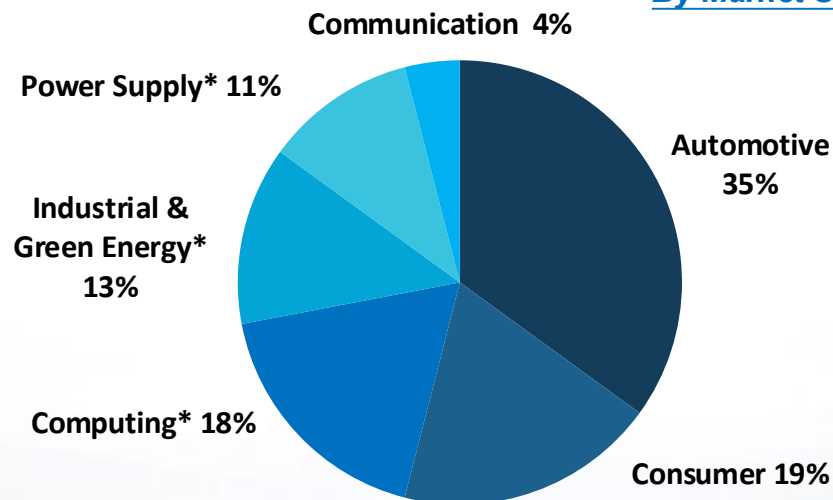
PANJIT Global Footprint at a Glance



Market Segment

By Market Segment

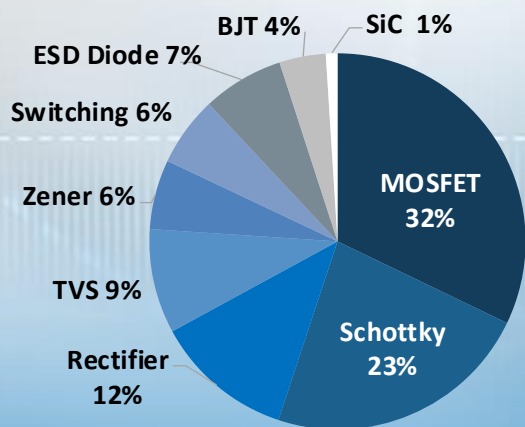
Q1'26



*Artificial Intelligence Segment 11%

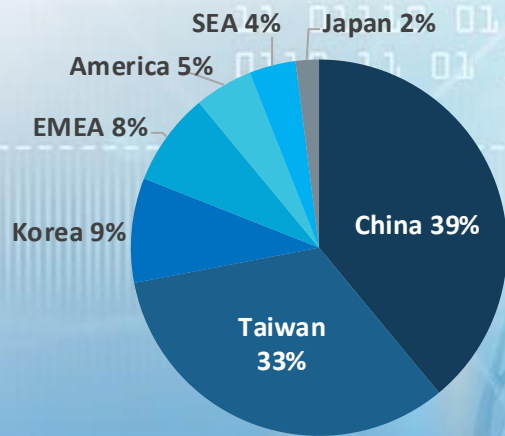
By Product

Q1'26



By Region

Q1'26



Note: Sales Region

Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy*

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing*

Notebook, Motherboard, SSD, Server, Data center



Power Supply*

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

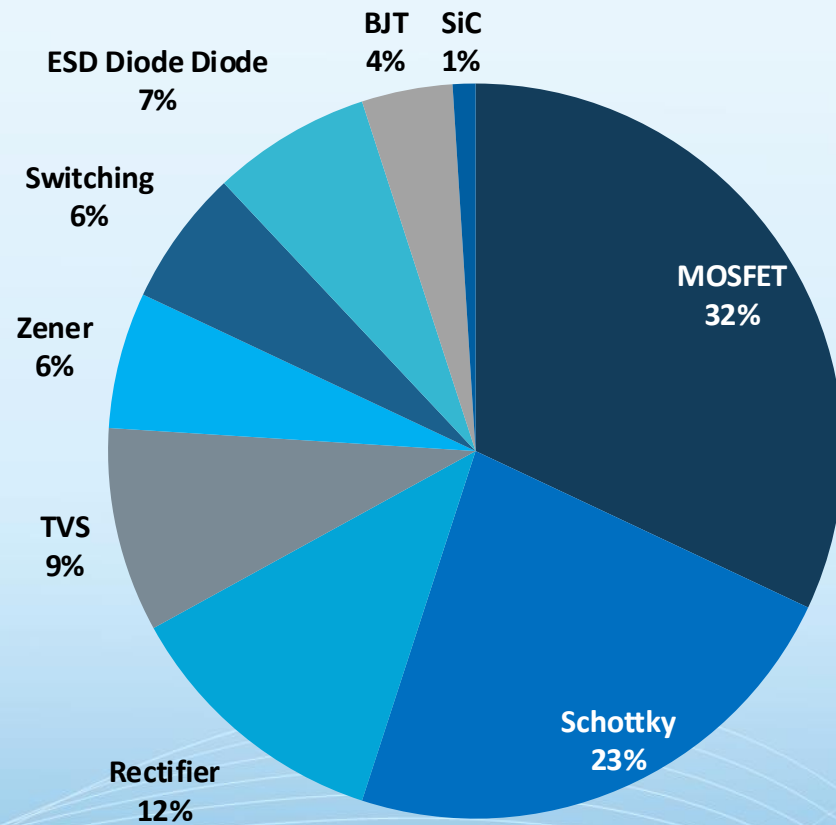


Communication

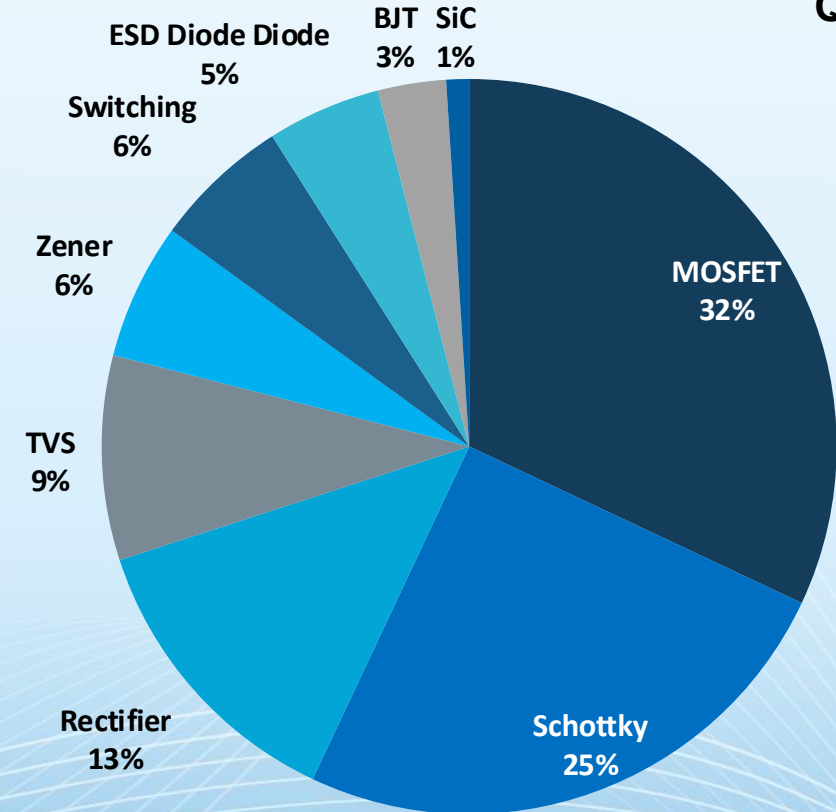
POE, Mobile, Base station

Revenue by Product

By Product
Q1' 26

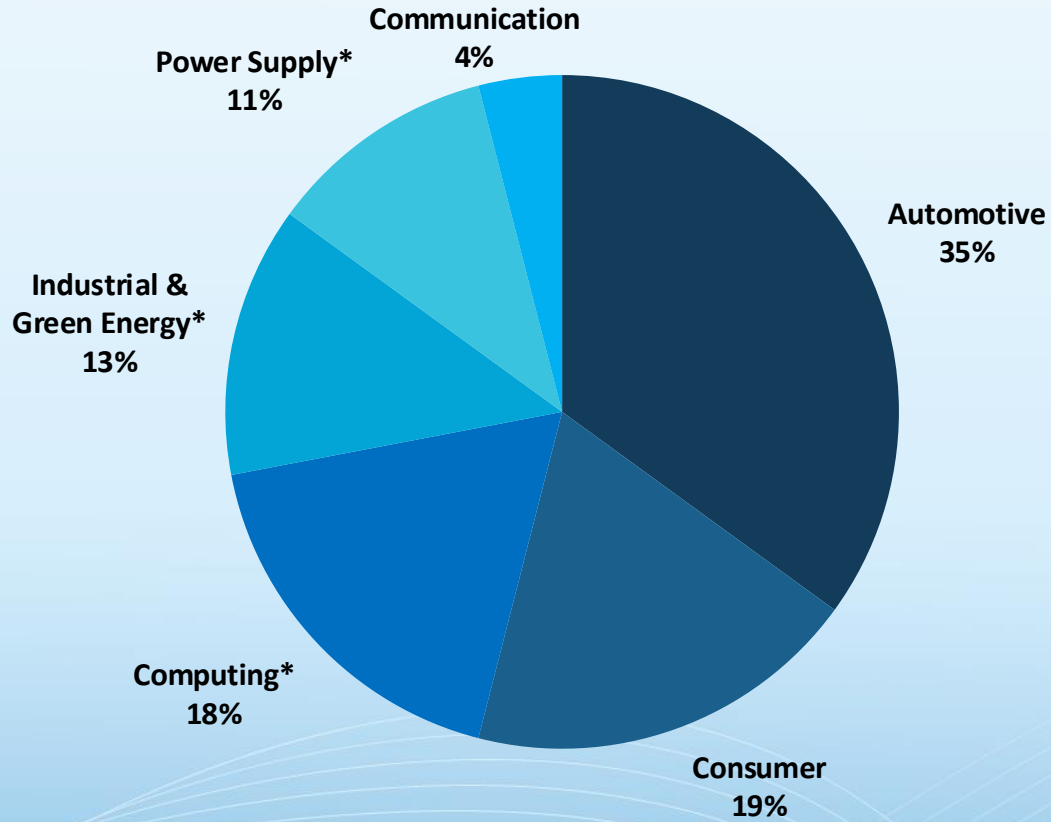


By Product
Q1' 25

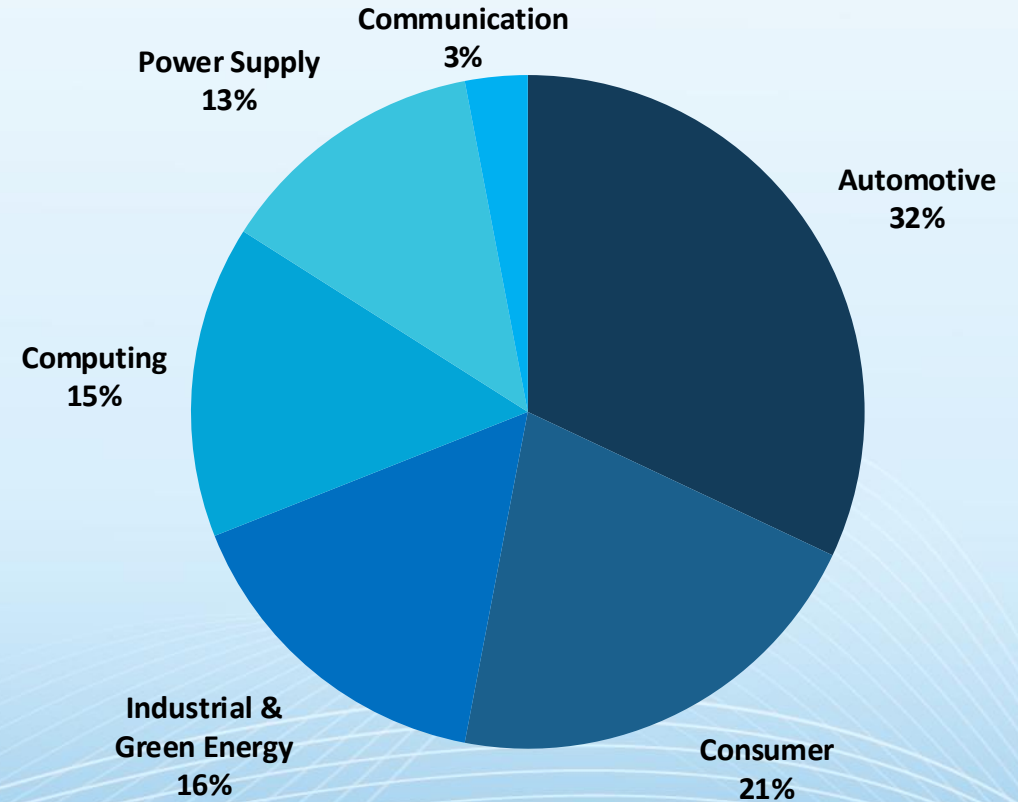


Revenue by Market Segment

By Market Segment
Q1' 26



By Market Segment
Q1' 25





Automotive

Automotive Business Y2026 Q1

AEC-Q101 parts business trend



Product Offering
2K+ Parts

Shipment
5.81B
Pcs. in 2025



Worldwide
20+ Countries

Serving over
300+
customers across
the globe



**YOUR COMPONENT
OUR PROFESSION**

